

Kommunalkredit Austria AG

COVER POOL information

31.12.2021

Over-Collateralisation

Cover Pool * in EUR m	1.027
Covered Bonds in EUR m	888
Nom. Over-Collateralisation	139
Over-Collateralisation in %	15,6%
Over-Collateralisation > 10 % voluntarily	50

Cover Pool / Regions

	%	EUR Mio.
Austria	92,4%	948
Germany	1,6%	17
France	2,6%	27
Portugal	3,4%	35
	100,0%	1.027

Cover Pool regions/Austria

	%	EUR Mio.
Lower Austria	23,1%	219
Upper Austria	24,2%	230
Styria	12,2%	116
Burgenland	12,0%	114
Carinthia	11,9%	113
Salzburg	4,2%	40
Vorarlberg	3,5%	33
Tyrol	4,4%	42
Vienna	4,4%	42
	100,0%	948

Cover Pool / Ratings

	%	EUR Mio.
AAA	1,3%	13
AA	85,5%	878
A	9,8%	101
<A	3,4%	35
	100,0%	1.027

COVERED BOND information

31.12.2021

Public / Private

	%	EUR Mio.
Public	71,7%	637
Private	28,3%	251
	100,0%	888

Currencies

	%	EUR Mio.
EUR	53,7%	477
CHF	46,3%	411
	100,0%	888

Coupon

	%	EUR Mio.
Fix	76,7%	681
Floating	23,3%	207
	100,0%	888

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)