

Kommunalkredit Austria AG

COVER POOL information

31.01.2022

Over-Collateralisation

Cover Pool * in EUR m	1.084
Covered Bonds in EUR m	885
Nom. Over-Collateralisation	199
Over-Collateralisation in %	22,5%
Over-Collateralisation > 10 % voluntarily	110

Cover Pool / Regions

	%	EUR Mio.
Austria	92,8%	1.006
Germany	1,5%	17
France	2,5%	27
Portugal	3,2%	35
	100,0%	1.084

Cover Pool regions/Austria

	%	EUR Mio.
Lower Austria	23,5%	237
Upper Austria	24,1%	242
Styria	11,6%	117
Burgenland	11,7%	118
Carinthia	11,1%	112
Salzburg	3,9%	40
Vorarlberg	4,6%	46
Tyrol	5,3%	53
Vienna	4,2%	42
	100,0%	1.006

Cover Pool / Ratings

	%	EUR Mio.
AAA	1,2%	13
AA	86,1%	933
A	9,4%	102
<A	3,2%	35
	100,0%	1.084

COVERED BOND information

31.01.2022

Public / Private

	%	EUR Mio.
Public	71,6%	634
Private	28,4%	251
	100,0%	885

Currencies

	%	EUR Mio.
EUR	53,9%	477
CHF	46,1%	408
	100,0%	885

Coupon

	%	EUR Mio.
Fix	76,6%	678
Floating	23,4%	207
	100,0%	885

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)