

Kommunalkredit Austria AG

COVER POOL information

28.02.2022

Over-Collateralisation

Cover Pool * in EUR m	1.110
Covered Bonds in EUR m	715
Nom. Over-Collateralisation	395
Over-Collateralisation in %	55,2%
Over-Collateralisation > 10 % voluntarily	323

Cover Pool / Regions

	%	EUR Mio.
Austria	90,7%	1.007
Germany	1,5%	17
Belgium	2,3%	25
France	2,4%	27
Portugal	3,1%	35
	100,0%	1.110

Cover Pool regions/Austria

	%	EUR Mio.
Lower Austria	23,5%	236
Upper Austria	23,6%	238
Styria	11,6%	117
Burgenland	12,2%	122
Carinthia	11,1%	112
Salzburg	3,9%	40
Vorarlberg	4,6%	46
Tyrol	5,3%	53
Vienna	4,2%	42
	100,0%	1.007

Cover Pool / Ratings

	%	EUR Mio.
AAA	1,2%	13
AA	86,5%	959
A	9,2%	102
<A	3,1%	35
	100,0%	1.110

COVERED BOND information

28.02.2022

Public / Private

	%	EUR Mio.
Public	64,9%	464
Private	35,1%	251
	100,0%	715

Currencies

	%	EUR Mio.
EUR	66,7%	477
CHF	33,3%	238
	100,0%	715

Coupon

	%	EUR Mio.
Fix	71,0%	508
Floating	29,0%	207
	100,0%	715

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)