

Kommunalkredit Austria AG

COVER POOL information

31.03.2022

Over-Collateralisation

Cover Pool * in EUR m	1.268
Covered Bonds in EUR m	1.016
Nom. Over-Collateralisation	252
Over-Collateralisation in %	24,8%
Over-Collateralisation > 10 % voluntarily	150

Cover Pool / Regions

	%	EUR Mio.
Austria	91,1%	1.155
Germany	1,3%	16
Belgium	2,0%	25
France	2,1%	27
Poland	0,8%	10
Portugal	2,7%	35
	100,0%	1.268

Cover Pool regions/Austria

	%	EUR Mio.
Lower Austria	23,7%	274
Upper Austria	27,4%	316
Styria	10,9%	126
Burgenland	11,3%	130
Carinthia	10,0%	115
Salzburg	3,7%	43
Vorarlberg	4,3%	50
Tyrol	5,3%	61
Vienna	3,4%	40
	100,0%	1.155

Cover Pool / Ratings

	%	EUR Mio.
AAA	1,1%	13
AA	74,6%	946
A	21,6%	274
<A	2,7%	34
	100,0%	1.268

COVERED BOND information

31.03.2022

Public / Private

	%	EUR Mio.
Public	75,3%	765
Private	24,7%	251
	100,0%	1.016

Currencies

	%	EUR Mio.
EUR	76,5%	777
CHF	23,5%	239
	100,0%	1.016

Coupon

	%	EUR Mio.
Fix	79,6%	809
Floating	20,4%	207
	100,0%	1.016