

Kommunalkredit Austria AG

COVER POOL information

30.04.2022

Over-Collateralisation	
Cover Pool * in EUR m	1.263
Covered Bonds in EUR m	1.017
Nom. Over-Collateralisation	246
Over-Collateralisation in %	24,2%
Over-Collateralisation > 10 % voluntarily	144

Cover Pool / Regions	%	EUR Mio.
Austria	91,1%	1.151
Germany	1,3%	16
Belgium	2,0%	25
France	2,1%	27
Poland	0,8%	10
Portugal	2,7%	34
	100,0%	1.263

Cover Pool regions/Austria	%	EUR Mio.
Lower Austria	23,9%	275
Upper Austria	27,4%	315
Styria	10,9%	126
Burgenland	10,9%	126
Carinthia	10,0%	115
Salzburg	3,7%	43
Vorarlberg	4,3%	50
Tyrol	5,3%	61
Vienna	3,5%	40
	100,0%	1.151

Cover Pool / Ratings	%	EUR Mio.
AAA	1,1%	13
AA	74,5%	941
A	21,7%	274
<A	2,7%	34
	100,0%	1.263

COVERED BOND information

30.04.222

Public / Private	%	EUR Mio.
Public	75,3%	766
Private	24,7%	251
	100,0%	1.017

Currencies	%	EUR Mio.
EUR	76,4%	777
CHF	23,6%	240
	100,0%	1.017

Coupon	%	EUR Mio.
Fix	79,7%	810
Floating	20,3%	207
	100,0%	1.017

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)