

Kommunalkredit Austria AG

COVER POOL information

31.05.2022

Over-Collateralisation

Cover Pool * in EUR m	1.298
Covered Bonds in EUR m	1.016
Nom. Over-Collateralisation	282
Over-Collateralisation in %	27,8%
Over-Collateralisation > 10 % voluntarily	180

Cover Pool / Regions

	%	EUR Mio.
Austria	88,5%	1.149
Germany	1,8%	23
Belgium	4,2%	55
France	2,1%	27
Poland	0,8%	10
Portugal	2,6%	34
	100,0%	1.298

Cover Pool regions/Austria

	%	EUR Mio.
Lower Austria	23,9%	275
Upper Austria	27,3%	314
Styria	11,0%	127
Burgenland	10,9%	126
Carinthia	10,0%	115
Salzburg	3,7%	42
Vorarlberg	4,3%	50
Tyrol	5,3%	61
Vienna	3,5%	40
	100,0%	1.149

Cover Pool / Ratings

	%	EUR Mio.
AAA	1,6%	20
AA	72,4%	940
A	23,4%	304
<A	2,6%	34
	100,0%	1.298

COVERED BOND information

31.05.2022

Public / Private

	%	EUR Mio.
Public	75,3%	765
Private	24,7%	251
	100,0%	1.016

Currencies

	%	EUR Mio.
EUR	76,5%	777
CHF	23,5%	239
	100,0%	1.016

Coupon

	%	EUR Mio.
Fix	79,6%	809
Floating	20,4%	207
	100,0%	1.016

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)