

Kommunalkredit Austria AG

COVER POOL information

30.06.2022

Over-Collateralisation	
Cover Pool * in EUR m	1.256
Covered Bonds in EUR m	1.124
Nom. Over-Collateralisation	132
Over-Collateralisation in %	11,8%
Over-Collateralisation > 10 % voluntarily	20

Cover Pool / Regions	%	EUR Mio.
Austria	88,3%	1.109
Germany	1,7%	21
Belgium	4,4%	55
France	2,1%	26
Poland	0,8%	10
Portugal	2,7%	34
	100,0%	1.256

Cover Pool regions/Austria	%	EUR Mio.
Lower Austria	25,0%	277
Upper Austria	25,5%	283
Styria	11,3%	126
Burgenland	11,3%	125
Carinthia	10,0%	111
Salzburg	3,7%	41
Vorarlberg	4,3%	48
Tyrol	5,4%	60
Vienna	3,5%	38
	100,0%	1.109

Cover Pool / Ratings	%	EUR Mio.
AAA	1,5%	19
AA	71,8%	902
A	24,0%	301
<A	2,7%	34
	100,0%	1.256

COVERED BOND information

30.06.2022

Public / Private	%	EUR Mio.
Public	77,6%	872
Private	22,4%	252
	100,0%	1.124

Currencies	%	EUR Mio.
EUR	78,0%	877
CHF	22,0%	247
	100,0%	1.124

Coupon	%	EUR Mio.
Fix	81,6%	917
Floating	18,4%	207
	100,0%	1.124

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)