

Kommunalkredit Austria AG

COVER POOL information

31.07.2022

Over-Collateralisation

Cover Pool * in EUR m	1.285
Covered Bonds in EUR m	1.129
Nom. Over-Collateralisation	156
Over-Collateralisation in %	13,8%
Over-Collateralisation > 10 % voluntarily	43

Cover Pool / Regions

	%	EUR Mio.
Austria	88,6%	1.138
Germany	1,7%	21
Belgium	4,3%	55
France	2,1%	26
Poland	0,8%	10
Portugal	2,6%	34
	100,0%	1.285

Cover Pool regions/Austria

	%	EUR Mio.
Lower Austria	24,3%	277
Upper Austria	25,0%	284
Styria	11,1%	127
Burgenland	11,0%	125
Carinthia	9,7%	110
Salzburg	3,6%	41
Vorarlberg	4,4%	51
Tyrol	5,2%	60
Vienna	5,6%	63
	100,0%	1.138

Cover Pool / Ratings

	%	EUR Mio.
AAA	1,4%	19
AA	72,4%	930
A	23,5%	302
<A	2,6%	34
	100,0%	1.285

COVERED BOND information

31.07.2022

Public / Private

	%	EUR Mio.
Public	77,6%	877
Private	22,4%	253
	100,0%	1.129

Currencies

	%	EUR Mio.
EUR	77,7%	877
CHF	22,3%	252
	100,0%	1.129

Coupon

	%	EUR Mio.
Fix	81,7%	922
Floating	18,3%	207
	100,0%	1.129

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)