

Kommunalkredit Austria AG

COVER POOL information

31.08.2022

Over-Collateralisation

Cover Pool * in EUR m	1.291
Covered Bonds in EUR m	1.128
Nom. Over-Collateralisation	163
Over-Collateralisation in %	14,4%
Over-Collateralisation > 10 % voluntarily	50

Cover Pool / Regions

	%	EUR Mio.
Austria	88,6%	1.144
Germany	1,7%	21
Belgium	4,3%	55
France	2,1%	26
Poland	0,8%	10
Portugal	2,6%	34
	100,0%	1.291

Cover Pool regions/Austria

	%	EUR Mio.
Lower Austria	24,4%	279
Upper Austria	24,9%	285
Styria	11,1%	127
Burgenland	11,0%	125
Carinthia	9,7%	110
Salzburg	3,6%	41
Vorarlberg	4,7%	54
Tyrol	5,2%	60
Vienna	5,5%	63
	100,0%	1.144

Cover Pool / Ratings

	%	EUR Mio.
AAA	1,4%	18
AA	72,4%	935
A	23,5%	303
<A	2,6%	34
	100,0%	1.291

COVERED BOND information

31.08.2022

Public / Private

	%	EUR Mio.
Public	77,6%	875
Private	22,4%	253
	100,0%	1.128

Currencies

	%	EUR Mio.
EUR	77,8%	877
CHF	22,2%	251
	100,0%	1.128

Coupon

	%	EUR Mio.
Fix	81,6%	921
Floating	18,4%	207
	100,0%	1.128

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)