

Kommunalkredit Austria AG

COVER POOL information

30.09.2022

Over-Collateralisation	
Cover Pool * in EUR m	1.275
Covered Bonds in EUR m	1.134
Nom. Over-Collateralisation	141
Over-Collateralisation in %	12,4%
Over-Collateralisation > 10 % voluntarily	27

Cover Pool / Regions	%	EUR Mio.
Austria	88,5%	1.129
Germany	1,7%	21
Belgium	4,3%	55
France	2,1%	26
Poland	0,8%	10
Portugal	2,7%	34
	100,0%	1.275

Cover Pool regions/Austria	%	EUR Mio.
Lower Austria	24,0%	271
Upper Austria	24,8%	280
Styria	11,0%	124
Burgenland	11,0%	124
Carinthia	9,6%	108
Salzburg	3,5%	39
Vorarlberg	4,7%	53
Tyrol	5,2%	58
Vienna	6,3%	71
	100,0%	1.129

Cover Pool / Ratings	%	EUR Mio.
AAA	1,4%	18
AA	72,6%	925
A	23,3%	297
<A	2,7%	34
	100,0%	1.275

COVERED BOND information

31.08.2022

Public / Private	%	EUR Mio.
Public	77,7%	881
Private	22,3%	253
	100,0%	1.134

Currencies	%	EUR Mio.
EUR	77,3%	877
CHF	22,7%	257
	100,0%	1.134

Coupon	%	EUR Mio.
Fix	81,7%	927
Floating	18,3%	207
	100,0%	1.134

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)