

Kommunalkredit Austria AG

COVER POOL information

31.10.2022

Over-Collateralisation
Cover Pool * in EUR m
Covered Bonds in EUR m
Nom. Over-Collateralisation
Over-Collateralisation in %
Over-Collateralisation > 10 % voluntarily

1.266
1.125
142
12,6%
29

Cover Pool / Regions
Austria
Germany
Belgium
France
Poland
Portugal

%	EUR Mio.
88,5%	1.120
1,7%	21
4,3%	55
2,1%	26
0,8%	10
2,7%	34
100,0%	1.266

Cover Pool regions/Austria
Lower Austria
Upper Austria
Styria
Burgenland
Carinthia
Salzburg
Vorarlberg
Tyrol
Vienna

%	EUR Mio.
24,2%	272
24,9%	279
10,8%	121
10,6%	119
9,7%	108
3,5%	39
4,7%	53
5,2%	58
6,4%	71
100,0%	1.120

Cover Pool / Ratings
AAA
AA
A
<A

%	EUR Mio.
1,5%	18
72,7%	921
23,2%	293
2,7%	34
100,0%	1.266

COVERED BOND information

31.10.2022

Public / Private
Public
Private

%	EUR Mio.
77,6%	872
22,4%	252
100,0%	1.125

Currencies
EUR
CHF

%	EUR Mio.
78,0%	877
22,0%	248
100,0%	1.125

Coupon
Fix
Floating

%	EUR Mio.
81,6%	918
18,4%	207
100,0%	1.125

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)