

Kommunalkredit Austria AG

COVER POOL information

31.12.2022

Over-Collateralisation	
Cover Pool * in EUR m	1.249
Covered Bonds in EUR m	1.101
Nom. Over-Collateralisation	145
Over-Collateralisation in %	13,5%
Over-Collateralisation > 10 % voluntarily	38

Cover Pool / Regions	%	EUR Mio.
Austria	88,3%	1.102
Germany	1,8%	22
Belgium	4,4%	55
France	2,1%	26
Poland	0,8%	10
Portugal	2,7%	34
	100,0%	1.249

Cover Pool regions/Austria	%	EUR Mio.
Lower Austria	24,6%	271
Upper Austria	24,4%	269
Styria	11,0%	122
Burgenland	10,7%	118
Carinthia	9,6%	105
Salzburg	3,4%	38
Vorarlberg	4,7%	52
Tyrol	5,3%	58
Vienna	6,3%	70
	100,0%	1.102

Cover Pool / Ratings	%	EUR Mio.
AAA	1,6%	20
AA	72,3%	904
A	23,4%	292
<A	2,7%	34
	100,0%	1.249

COVERED BOND information

31.12.2022

Public / Private	%	EUR Mio.
Public	79,4%	874
Private	20,6%	227
	100,0%	1.101

Currencies	%	EUR Mio.
EUR	79,6%	877
CHF	20,4%	224
	100,0%	1.101

Coupon	%	EUR Mio.
Fix	81,2%	894
Floating	18,8%	207
	100,0%	1.101

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)