

Kommunalkredit Austria AG

COVER POOL information

31.01.2023

Over-Collateralisation	
Cover Pool * in EUR m	1.268
Covered Bonds in EUR m	1.097
Nom. Over-Collateralisation	171
Over-Collateralisation in %	15,6%
Over-Collateralisation > 10 % voluntarily	61

Cover Pool / Regions	%	EUR Mio.
Austria	88,4%	1.121
Germany	1,8%	22
Belgium	4,3%	55
France	2,1%	26
Poland	0,8%	10
Portugal	2,6%	33
	100,0%	1.268

Cover Pool regions/Austria	%	EUR Mio.
Lower Austria	25,6%	287
Upper Austria	24,1%	270
Styria	10,8%	121
Burgenland	10,5%	118
Carinthia	9,3%	104
Salzburg	3,4%	38
Vorarlberg	5,0%	56
Tyrol	5,2%	58
Vienna	6,2%	70
	100,0%	1.121

Cover Pool / Ratings	%	EUR Mio.
AAA	1,6%	20
AA	71,5%	907
A	24,3%	308
<A	2,6%	33
	100,0%	1.268

COVERED BOND information

31.01.2023

Public / Private	%	EUR Mio.
Public	79,3%	870
Private	20,7%	227
	100,0%	1.097

Currencies	%	EUR Mio.
EUR	79,9%	877
CHF	20,1%	220
	100,0%	1.097

Coupon	%	EUR Mio.
Fix	81,1%	890
Floating	18,9%	207
	100,0%	1.097

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)