

Kommunalkredit Austria AG

COVER POOL information

28.02.2023

Over-Collateralisation	
Cover Pool * in EUR m	1.270
Covered Bonds in EUR m	1.099
Nom. Over-Collateralisation	171
Over-Collateralisation in %	15,6%
Over-Collateralisation > 10 % voluntarily	61

Cover Pool / Regions	%	EUR Mio.
Austria	88,4%	1.122
Germany	1,8%	23
Belgium	4,3%	55
France	2,0%	26
Poland	0,8%	10
Portugal	2,6%	33
	100,0%	1.270

Cover Pool regions/Austria	%	EUR Mio.
Lower Austria	26,0%	292
Upper Austria	23,7%	266
Styria	10,8%	121
Burgenland	10,5%	118
Carinthia	9,3%	104
Salzburg	3,4%	38
Vorarlberg	5,0%	56
Tyrol	5,2%	58
Vienna	6,2%	70
	100,0%	1.122

Cover Pool / Ratings	%	EUR Mio.
AAA	1,6%	20
AA	71,5%	908
A	24,2%	308
<A	2,6%	33
	100,0%	1.270

COVERED BOND information

28.02.2023

Public / Private	%	EUR Mio.
Public	79,3%	872
Private	20,7%	227
	100,0%	1.099

Currencies	%	EUR Mio.
EUR	79,8%	877
CHF	20,2%	222
	100,0%	1.099

Coupon	%	EUR Mio.
Fix	81,2%	892
Floating	18,8%	207
	100,0%	1.099

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)