

Kommunalkredit Austria AG

COVER POOL information

31.03.2023

Over-Collateralisation	
Cover Pool * in EUR m	1.248
Covered Bonds in EUR m	1.098
Nom. Over-Collateralisation	150
Over-Collateralisation in %	13,6%
Over-Collateralisation > 10 % voluntarily	40

Cover Pool / Regions	%	EUR Mio.
Austria	84,8%	1.058
Germany	2,5%	31
Belgium	4,4%	55
France	2,1%	26
Poland	1,6%	20
Portugal	2,7%	33
Slovenia	2,0%	25
	100,0%	1.248

Cover Pool regions/Austria	%	EUR Mio.
Lower Austria	26,9%	284
Upper Austria	24,5%	259
Styria	11,1%	118
Burgenland	11,0%	116
Carinthia	9,6%	102
Salzburg	3,4%	36
Vorarlberg	5,2%	55
Tyrol	5,2%	55
Vienna	3,1%	33
	100,0%	1.058

Cover Pool / Ratings	%	EUR Mio.
AAA	1,7%	21
AA	68,7%	858
A	27,0%	337
<A	2,7%	33
	100,0%	1.248

COVERED BOND information

31.03.2023

Public / Private	%	EUR Mio.
Public	79,3%	871
Private	20,7%	227
	100,0%	1.098

Currencies	%	EUR Mio.
EUR	79,8%	877
CHF	20,2%	221
	100,0%	1.098

Coupon	%	EUR Mio.
Fix	81,2%	891
Floating	18,8%	207
	100,0%	1.098

* there are no own bonds with state guarantee in the cover pool included
(Art. 139 ECB Guideline (EU) 2018/570 of 7th Feb 2018)