

PRESS RELEASE

KOMMUNALKREDIT AUSTRIA AG

Kommunalkredit successfully places EUR 150 million Tier II Bond

Vienna, 18/06/2025

Kommunalkredit has successfully completed its first public Tier II bond issuance, placing EUR 150 million with a broad international investor base – despite a volatile market environment.

The transaction met strong demand, with 56 institutional investors subscribing and the order book exceeding EUR 540 million, making it 3.6-times oversubscribed. The bond has a coupon of 5.50%, a final spread of 335 bps, and matures in September 2035, with a call date in June 2030.

Following the placement of more than EUR 1.8 billion in Senior and Covered Bonds since 2024, this transaction marks Kommunalkredit's well-recognised entry into the subordinated Tier II capital space.

"This is a strong signal that underscores our role as a European Infra Banking Expert," said Sebastian Firlinger, CEO. "The successful issuance demonstrates investor confidence in our strategy and sector focus – supporting Europe's infrastructure and energy transformation with precision and purpose."

John Weiland, CCO, added: "Institutional trust is earned through consistency, transparency, and delivery. This transaction confirms our position as a reliable and active issuer in the capital markets – deeply committed to investor dialogue and disciplined execution, even in volatile environments."

The proceeds will strengthen Kommunalkredit's capital base and contribute to financing sustainable infrastructure projects that support Europe's energy transition and digital resilience.

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Kommunalkredit

Kommunalkredit is an Infra Banking Expert dedicated to financing essential infrastructure that enhances energy resilience, drives economic growth, and accelerates the green transition across Europe. With core expertise in lending, advisory, asset management, and public finance, the bank supports initiatives across energy & environment, communications & digitalisation, transport, social infrastructure, and natural resources. Kommunalkredit's tailored financing solutions support infrastructure and energy projects, corporates, and acquisitions throughout the entire project lifecycle and across the capital structure. Founded in 1958, the bank has facilitated new infrastructure and energy financing totalling EUR 8.5 billion since 2020. The majority shareholder is European private equity firm Altor, which focuses on innovative companies and the green transition, and has raised more than EUR 12 billion since its inception. www.kommunalkredit.at | [LinkedIn](#)