INVESTOR RELATIONS UPDATE
KOMMUNALKREDIT AUSTRIA AG

Kommunalkredit successfully places EUR 150 million Additional Tier 1 capital instrument

Strong demand from institutional investors despite challenging market conditions

- **Orderbook reaches EUR 300 million, representing twice the issue size.**
- **Strong institutional investor demand underscores confidence in Kommunalkredit.**

Vienna, 16/10/2026

Kommunalkredit Austria AG ("Kommunalkredit") successfully placed an Additional Tier 1 (AT1) capital instrument totaling EUR 150 million in the international capital markets on October 15, 2026. Despite challenging market conditions, the issuance attracted strong demand from institutional investors. The orderbook reached EUR 300 million, representing twice the issue size.

Jacques Ripoll, CEO of Kommunalkredit, commented: *"The strong demand from international investors is a clear vote of confidence, particularly in a challenging market environment. It underscores the strength of our business model built on deep project finance expertise, strong capital position and disciplined execution. With this successful issuance, we are strengthening our capital base and creating additional headroom to support the growth of our financing activities as well as the continued development of our Advisory and Asset Management services across Europe."*

The perpetual AT1 instrument was placed with a coupon of 9.00% and an issue price of 100%. It includes a first call option after 5.5 years.

With the successful AT1 issuance, Kommunalkredit strengthens its regulatory capital base and enhances its financial flexibility to support further growth in its European infrastructure and energy financing business. The transaction will, among other things, support the planned redemption of EUR 62.8 million in outstanding AT1 securities and further diversify the bank's investor base for regulatory capital instruments.

Specializing in complex mid-market transactions, Kommunalkredit has a loan portfolio of approximately EUR 7.7 billion, with an average portfolio rating of BBB (as of June 30, 2026).

Kommunalkredit mandated ABN AMRO and Morgan Stanley to arrange the transaction.

About Kommunalkredit

Kommunalkredit is a pan-European Infrastructure & Energy bank with a strong presence in Central and Eastern Europe. Active across the core sectors Energy & Environment, Communication & Digitalization, Transport and Social Infrastructure, the bank enables essential infrastructure projects for communities that strengthen European resilience, support sustainable growth, and accelerate the green and industrial transition. The bank specializes in complex mid-market transactions, combining advisory, lending, distribution and investment to deliver financing solutions beyond standard lending approaches. Since 2020, Kommunalkredit has enabled EUR 12.5 billion in new Infrastructure and Energy financing. The bank's majority shareholder is Altor, a European private equity firm focused on innovation and the green transition, with more than EUR 12 billion raised since inception.

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